

# Giving Back Forum \$200 Community Support Contribution Form



**I. Lending Advisor Contact Information**

Name: \_\_\_\_\_ Ph: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Date: \_\_\_\_\_ Lending Advisor Signature:\*

**II. Manager Information (Authorized Signature for Expense) \*Approval**

Name:\* \_\_\_\_\_ Date: \_\_\_\_\_  
 Signature:\* \_\_\_\_\_

**III. Borrower Information**

Name:\* \_\_\_\_\_ Ph: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Loan Number:\* \_\_\_\_\_ Loan Amount: \_\_\_\_\_  
 Close Date: \_\_\_\_\_ Signature:\* \_\_\_\_\_

**IV. Charity Information**

Name of Charity:\* \_\_\_\_\_ Federal ID Number:\* \_\_\_\_\_  
 Address:\* \_\_\_\_\_ City:\* \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Contact:\* \_\_\_\_\_ Contact's Phone: \_\_\_\_\_

**V. Additional Check Request Information:**

Invoice Number:\* \_\_\_\_\_ Invoice Date:\* \_\_\_\_\_  
 Date the check is to be printed: \_\_\_\_\_ Description of Invoice: \_\_\_\_\_  
 Send Check to:\* \_\_\_\_\_ Lending advisor \_\_\_\_\_ Charity Contact \_\_\_\_\_  
 Special Instructions: \_\_\_\_\_

Overnight Delivery Request -Please state request in special instructions Overnight packages must be sent to a physical street address not a PO Box.

**V. Terms and Conditions**

The Bearer of the \$200 Community Support Contribution Form is eligible, subject to the terms and conditions set forth below, to the Designation of the charity of their choice, qualified under Federal law to receive a \$200 contribution, in connection with any new or Refinanced loan obtained from *Mclaughlin Lending Services*. Examples of charities that would qualify include:

Community Health Charity Habitat for Humanity NAACP Faith-based Ministries Local Food Bank

The new loan must be secured by first lien mortgage of deed of trust on an owner-occupied, one to four family dwelling. The \$200 Charitable Contribution Form may be used only once for a new loan from *Mclaughlin Lending Services*. The Form is not valid in conjunction with any other special program. Credit of only one form will be permitted per new loan. The Form must be surrendered at closing. The Form is not transferable. The Form will not be processed until after the closing date. The Form does not constitute a commitment to make a loan or waive any term or condition of the new loan. *Mclaughlin Lending Services* reserves the right to withdraw this program at any time.

The contact should be either the person who signed up for the program and/or the one to whom the check will be presented. In order to qualify as tax exempt, an organization must have such status under 501(c) 3 of the Internal Revenue Code.

\* Field is required to process the \$200 Community Support Contribution Form.

**VII. Instructions**

Attach a Copy of the Charity's 501(c)(3) letter

